

ARGENTINA - JAPAN

A new horizon in the bilateral agro-industrial relationship

Argentina-Japan • Economic Forum
Tokyo, 19 May 2017



Ministerio de Agroindustria
Presidencia de la Nación

Why Argentina? ●

YESTERDAY



TODAY



Agriculture

Livestock

Milk & dairy

Technology

Exports

We are a country with longstanding experience in food production



The world's supermarket

Ideal combination of good soils and climate for agri-food production



ARABLE LAND



SUFFICIENT
WATER RESOURCES



HIGHLY-QUALIFIED
HUMAN RESOURCES



LEADING-EDGE
TECHNOLOGY



SUSTAINABLE
PRODUCTION





Agro-industry is one of the drivers of the Argentine economy



IT IS THE COUNTRY'S
MAIN EXPORTING SECTOR

What do we produce and what do we export?



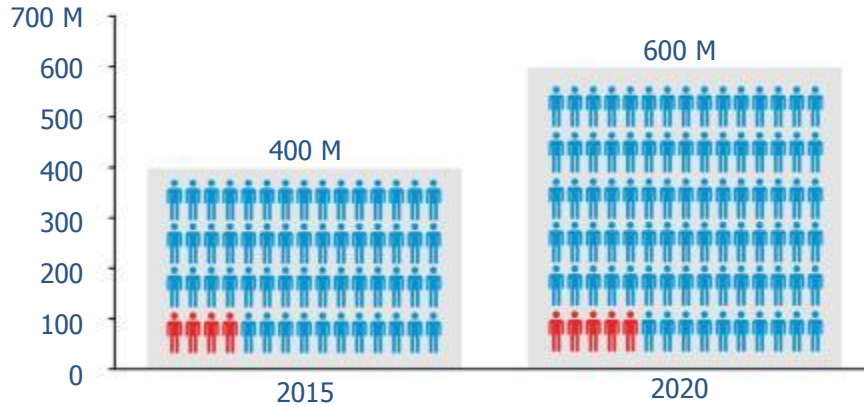
We are working to feed 600 million people

NOTE



10 million people

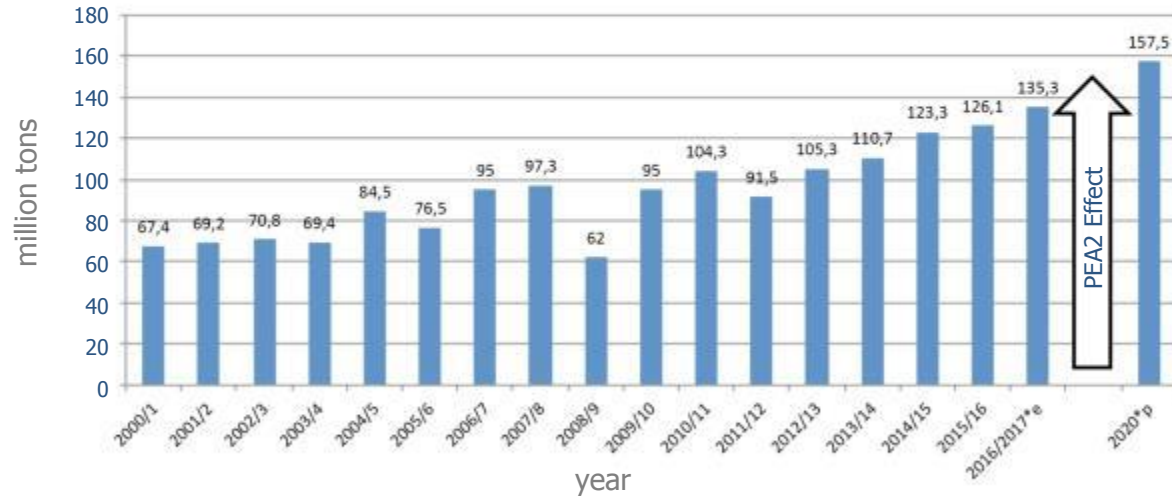
Argentine population



* Measured in equivalent caloric expenditure. Source: SsAyB.

ARGENTINA – Grain production

Million tons – 2000-2020



Source: Developed in-house based on data from the Ministry of Agriculture.

ARGENTINA IS CHANGING

+ BIOECONOMY AND VALUE ADDITION

+ NEW BUSINESS CLIMATE

+ INSERTION IN THE WORLD

Some measures adopted by current administration (since December 2015)

BARRIERS

- ✗ Export duties for main agricultural product categories were between 15% and 35%
- ✗ Exchange control
- ✗ Agricultural export restrictions
- ✗ Domestic market price control
- ✗ Impossibility of repatriating dividends

MEASURES

- ✓ Removal of export duties for grains, meat, products of regional economies and reduction for soybeans and byproducts
- ✓ Exchange rate at market value
- ✓ Removal of export restrictions
- ✓ Removal of price control
- ✓ Removal of restrictions on the repatriation of dividends

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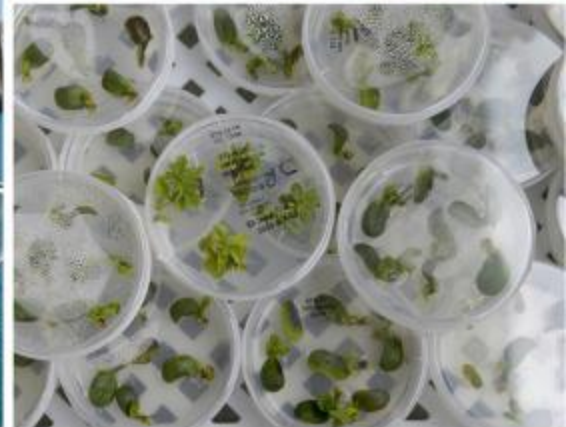


Japan: A traditional market of Argentina for grains, feeds and fishing products

Our objective is to diversify the export supply to Japan: fruits, meat, wine and premium products



We want to attract investments in sectors related to the production of agri-food and inputs, logistics, bioeconomies and renewable energies





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